

2023 INVESTMENT

COMPANY	DEAL SIZE	TYPE	INDUSTRY
ACCELERATOR/INCUBATOR			
Aloft.ai	\$ 500,000	Accelerator/Incubator	Technology
Grain Fertility	\$ 120,000	Accelerator/Incubator	Technology
Virtual Apprentice	Undisclosed	Accelerator/Incubator	Technology
EQUITY CROWD FUNDING			
Solaxa	\$ 1,200,000	Equity Crowd Funding	Life Sciences
Sazmining	\$ 224,955	Equity Crowd Funding	Technology
Monte Sereno	\$ 63,000	Equity Crowd Funding	Technology
GRANT			
Axel Informatics	\$ 125,760,000	Grant	Life Sciences
Flexnode	\$ 3,500,000	Grant	Technology
OtherWorldly	\$ 274,990	Grant	Technology
AusculTech DX	\$ 260,000	Grant	Life Sciences
NextGlass	\$ 256,000	Grant	Manufacturing
INITIAL PUBLIC OFFERING (IPO)			
99 Acquisition Group	\$ 75,000,000	IPO	Professional Services
BullFrog AI	\$ 8,430,000	IPO	Technology
OS Therapies	\$ 12,000,000	IPO, VC	Life Sciences
MERGERS & ACQUISITIONS (M&A)			
Blue Ocean Acquisition Corp	\$ 275,000,000	M&A	Professional Services
Richter and Associates	\$ 5,400,000	M&A	Professional Services
Agency Two Insurance Marketing Group	Undisclosed	M&A	Professional Services
Backline	Undisclosed	M&A	Technology
Cipa Lab	Undisclosed	M&A	Life Sciences
Development Innovations Group	Undisclosed	M&A	Professional Services
Edge Commercial Real Estate	Undisclosed	M&A	Real Estate
Exeter Information Technology Services	Undisclosed	M&A	Technology
FUTURALIS	Undisclosed	M&A	Professional Services
Insigma	Undisclosed	M&A	Technology
Koonce Securities	Undisclosed	M&A	Professional Services
Mercaris	Undisclosed	M&A	Professional Services
OutcomeRx	Undisclosed	M&A	Life Sciences
Premier Technology Advisors	Undisclosed	M&A	Technology
Purchase Clinic	Undisclosed	M&A	Technology
Sharp & Company	Undisclosed	M&A	Professional Services
Synergy International	Undisclosed	M&A	Technology
Teraimmune	Undisclosed	M&A	Life Sciences

Source: PitchBook, accessed 1/23/24

Tone Commander	Undisclosed	M&A	Manufacturing
ValenzaBio	Undisclosed	M&A	Life Sciences
Wiener Financial Management	Undisclosed	M&A	Professional Services
Wilmore Insurance Agency	Undisclosed	M&A	Professional Services
PRIVATE INVESTMENT & PUBLIC EQUITY (PIPE)			
Arcellx	\$ 285,000,000	PIPE	Life Sciences
Enviva Partners	\$ 250,000,000	PIPE	Manufacturing
Precigen	\$ 75,000,000	PIPE	Life Sciences
Cartesian Therapeutics	\$ 60,250,000	PIPE	Life Sciences
Elutia	\$ 10,500,000	PIPE	Life Sciences
Gain Therapeutics	\$ 5,000,000	PIPE	Life Sciences
India Globalization Capital	\$ 3,000,000	PIPE	Life Sciences
Orgenesis	\$ 1,000,000	PIPE	Life Sciences
Novavax	\$ 90,000	PIPE	Life Sciences
PRIVATE EQUITY			
Cardinality.ai	\$ 12,500,000	Private Equity	Technology
CytoTest	\$ 840,000	Private Equity	Life Sciences
Massachusetts Avenue Surgery Center	\$ 120,000	Private Equity	Life Sciences
Veza Innovations	\$ 65,000	Private Equity	Manufacturing
DermAssociates	Undisclosed	Private Equity	Life Sciences
JumpLights	Undisclosed	Private Equity	Manufacturing
LKC Technologies	Undisclosed	Private Equity	Life Sciences
Quince Orchard Psychotherapy	Undisclosed	Private Equity	Life Sciences
SEED			
Future	\$ 16,450,000	Seed	Technology
Aembit	\$ 13,900,000	Seed	Technology
AuthMind	\$ 8,490,000	Seed	Technology
Hitloop	\$ 7,530,000	Seed	Technology
Bright	\$ 4,500,000	Seed	Technology
NeuroCytonix	\$ 4,010,000	Seed	Life Sciences
Hive Wealth	\$ 3,400,000	Seed	Technology
EDAC Labs	\$ 3,000,000	Seed	Technology
N5 Sensors	\$ 2,500,000	Seed	Technology
CarEdge Insurance Solutions	\$ 1,750,000	Seed	Technology
VirgilHR	\$ 1,500,000	Seed	Technology
Walacor	\$ 1,470,000	Seed	Technology
Libertas Implant Solutions	\$ 750,000	Seed	Technology
GivHero	\$ 600,000	Seed	Technology
Routespring	\$ 500,000	Seed	Technology
Arculus Solutions	Undisclosed	Seed	Manufacturing
Keep Company	Undisclosed	Seed	Professional Services
MasPanadas	Undisclosed	Seed	Manufacturing
PicassoMD	Undisclosed	Seed	Technology

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VENTURE CAPITAL (VC)

Aledade	\$ 260,000,000	VC	Technology
X Energy	\$ 260,000,000	VC	Technology
Georgiamune	\$ 75,000,000	VC	Life Sciences
DEKA Biosciences	\$ 69,850,000	VC	Life Sciences
StayNTouch	\$ 48,000,000	VC	Technology
Qu	\$ 42,000,000	VC	Technology
AgNovos Bioscience	\$ 31,470,000	VC	Life Sciences
Picnic	\$ 20,000,000	VC	Technology
Remedy Plan Therapeutics	\$ 19,070,000	VC	Life Sciences
Origin	\$ 15,920,000	VC	Technology
Vector Biomed	\$ 15,000,000	VC	Life Sciences
Eat the Change	\$ 14,000,000	VC	Manufacturing
Adaptive Phage Therapeutics	\$ 12,000,000	VC	Life Sciences
Seraxis	\$ 10,000,000	VC	Life Sciences
Quantum Xchange	\$ 6,000,000	VC	Technology
CellPhire Therapeutics	\$ 2,000,000	VC	Life Sciences
Neighborhood Sun	\$ 1,500,000	VC	Technology
Bearn	\$ 1,000,000	VC	Technology
Polaris Genomics	\$ 1,000,000	VC	Life Sciences
DAI Capital	\$ 860,000	VC	Professional Services
Machfu	\$ 500,000	VC	Technology
Nostopharma	\$ 250,000	VC	Life Sciences
Rise Therapeutics	\$ 200,000	VC	Life Sciences
CircleIn	\$ 180,000	VC	Technology
KVS Title	\$ 100,000	VC	Real Estate
Ally Behavior Centers	Undisclosed	VC	Life Sciences
BrainScope	Undisclosed	VC	Technology
ConstructivIQ	Undisclosed	VC	Technology
HOPE Hydration	Undisclosed	VC	Technology & Manufacturing
InfraClear	Undisclosed	VC	Technology
Kaigene	Undisclosed	VC	Life Sciences
Management Leadership for Tomorrow	Undisclosed	VC	Professional Services
SAR	Undisclosed	VC	Technology
University Startups	Undisclosed	VC	Technology
VLP Therapeutics	Undisclosed	VC	Life Sciences

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